MyWealth Investments





Leadership Team and Guest Speakers



Annatje van Rooyen CEO and Key Individual



Neelan Gungudoo Trader and New Business Developer Deputy Chairman, Sasfin Securities CEO, Protea Capital Managment



Dr Marko Saravanja Director



David Shapiro



Mike Shussler Economist



Dawie Roodt Chief Economist, Efficient Group



Travis Robinson Financial Markets Executive



Paul Harris Founder, FirstRand Limited



Wayne Song Non-Executive Director



Jean Pierre Verster



Annabelle Bishop Investec, Chief Economist



Michael Jordaan Former FNB CEO



Roeleen van den Heever **Financial Director**



Dr Azar Jammine Economist



Chris Gilmour Co-Founder and Director, Salmour Research



Wendy Lucas-Bull Chairperson, ABSA Group

Products and Services

We are committed to supporting your journey towards financial freedom and offer the following financial products and services to get you started:

- Opportunities to invest in the stock market by buying and selling shares both locally and internationally
- Investing in cryptocurrencies
- Online trading courses so that you can better understand the stock-market
- Short and long term insurance products
- Will's
- Funeral Cover
- Medical Aid
- Gap Cover
- Lump Sum Investments
- Pension / Provident Funds
- Student Loans
- Business Consulting



DISCLAIMER

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MyWealth Investments accepts no responsibility or liability for any loss or damage whatsoever, including, but not limited to loss of profits and consequential damages however incurred.

Message from the CEO



MyWealth Investments understands that our clients are the cornerstone of our business. We strive to provide knowledge of the financial markets, as well as offering dynamic investment products so that our clients can pursue and achieve their financial freedom.

Our clients best interests are intrinsic to our business and we've adopted and inculcated the following principles into everything we do:

- Fair treatment of our clients is central to our corporate culture;
- Products and services are designed to meet the needs of our clients;
- Our clients are given clear information and are kept appropriately informed;
- We provide tailor-made advice to our clients as are suitable to their individual circumstance;
- Our clients are provided with products that perform as product providers have led them to expect, and the associated service is performed at an acceptable standard;
- Our clients do not face unreasonable post-sale barriers when changing products, switching providers, submitting claims, or making a complaint.

I believe that access to the financial markets and the ability to achieve financial freedom should be in reach for all. MyWealth Investments would be delighted to be your life-long companion on your journey to financial freedom.

Annatjie van Rooyen CEO

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